



ASX Announcement

7 August 2013

Sundance issues tender documents for Mbalam-Nabeba Project

Sundance Resources Ltd (ASX: SDL) advises that it has commenced issuing tender documents relating to financing and construction of the infrastructure for its Mbalam-Nabeba Iron Ore Project ("the Project").

Tender documents for the Project's port and rail infrastructure are being provided to a number of International Engineering, Procurement and Construction ("EPC") contractors that have proven track records in building successful projects of large scope and scale. Six of these groups are Chinese.

Sundance will also issue term sheets for Project equity and take-or-pay contracts over iron ore produced at Mbalam-Nabeba. The Company envisages that the negotiations for the take-or-pay contracts and Project equity agreements will be completed this calendar year.

Sundance Managing Director Giulio Casello said the tender process was a pivotal step in the development of the Project.

"The interest shown in our Project from a wide range of potential investors, constructors and customers has been outstanding," Mr Casello said.

"This reflects both the high quality of the resource and the advanced nature of the Project, which is now well and truly poised for development.

"We are aiming to ensure that the Project is in production in time to capitalise on the supply shortfall which we believe is set to emerge in the global iron ore market around 2017-2018."

Sundance has held discussions with all the parties that will receive the tender documents and the Company is encouraged by the strong interest that has been expressed by parties in playing a role in developing this world-class, high-grade iron ore project.

ENDS

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