



5 April 2013

Mr Wade Baggott
Senior Adviser Issuers (Perth)
Australian Securities Exchange Limited
Level 8 Exchange Plaza
2 The Esplanade
PERTH WA 6000

By Email: wade.baggott@asx.com.au

Dear Mr Baggott

REQUEST TO MAINTAIN VOLUNTARY SUSPENSION

Sundance Resources Limited ("Sundance" or "the Company") (ASX: SDL) advises that it is currently concluding and documenting outcomes of its good faith consultations with Hanlong (Africa) Mining Investment Ltd ("Hanlong") under the Scheme Implementation Agreement ("SIA") by which Hanlong proposed to acquire all the issued share capital of the Company.

Pursuant to Listing Rule 17.2, and further to the Company's current voluntary suspension, the Board of Directors of Sundance requests that the voluntary suspension of the Company's securities be maintained until prior to market open on Tuesday, 9 April 2013, when an announcement to lift the voluntary suspension is anticipated.

At this point:

- Sundance has concluded in principle the outcomes of the matters discussed with Hanlong in the good faith consultation period;
- those outcomes are being drafted and documented;
- this requires ratification and signature by the parties and includes a requirement for translation into Chinese and execution in China;
- it is anticipated that these processes will be complete in the course of Monday 8 April 2013.

The Company is not aware of any reason why its securities should not remain in Voluntary Suspension.

Yours faithfully

BRIAN CONRICK
Company Secretary