



SUNDANCE RESOURCES LTD

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ABN 19 055 719 394

15th January 2009

Mr Wade Baggott
Adviser, Issuers (Perth)
Australian Stock Exchange Ltd
Level 8, Exchange Plaza
2 The Esplanade
PERTH WA 6000

Transmission by facsimile: 9221 2020 (2 pages)

Dear Wade

REQUEST FOR FURTHER INFORMATION

Thank you for your letter of 14 January 2009.

In reference to your request for advice as to the date on which the Company first "became aware" that the Cameroon Government had selected the Company's subsidiary, Cam Iron SA, to participate in the development of the iron ore terminal at the Port at Kribi, we respond as follows:

- (a) the concept of "becoming aware" involves making a judgement as to the reliability and certainty of the information received and the Company exercised its judgement in this matter in the following manner:
- (i) an engineer working for our operating subsidiary in Cameroon received oral advice on 26 December that Cam Iron SA may be invited to participate in development of the deepwater port at Kribi and an indication that one of its competitors was not going to be permitted to participate. This was not considered sufficiently reliable information to make an announcement;
 - (ii) on Wednesday 7th January 2009, a draft press release in French was provided by the Government to Cam Iron SA who copied the release to the Company;
 - (iii) on Thursday 8th January 2009, Cam Iron SA had the draft press release translated and the Company reviewed the draft in English;
 - (iv) the Company decided that, although not material in nature, the matter merited an ASX release. The release was drafted on 13 January (the date on which we understood formal release would be printed in Cameroon);
 - (v) the formal Government announcement was published in the Cameroon Tribune on 14 January 2009.

We trust this answers your query. If you have any further queries relating to this matter, please do not hesitate to contact me.

Yours sincerely
SUNDANCE RESOURCES LIMITED



PETER CANTERBURY
Chief Financial Officer



14 January 2009

Don Lewis
Managing Director
Sundance Resources Limited
Level 27, St Martins Tower
44 St Georges Terrace
PERTH WA 6000

By facsimile: 08 9220 2311

Dear Don,

ASX Limited
ABN 98 008 624 691
Level 8
Exchange Plaza
2 The Esplanade
Perth WA 6000

GPO Box D187
Perth WA 6640

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Sundance Resources Limited (the "Company")

Further to our letter dated 13 January 2009 and a telephone conversation with Peter Canterbury of your office this morning in relation to the following

- (i) The announcement lodged by Sundance Resources Limited ("the Company") on 13 January 2009 on the company announcement platform of ASX Limited ("ASX") at 10:09 AM (W.D.S.T) ("Announcement") indicating that the Cameroon Government had last week selected the Company's subsidiary Cam Iron SA to participate in the development of the multi user port at Kribi in Cameroon, West Africa ("the Selection").

The ASX requires the Company to confirm the date on which the Company first became aware the Cameroon Government had selected the Company's subsidiary, Cam Iron SA, to participate in the development of the multi user port at Kribi in Cameroon, West Africa.

During the telephone conversation with Peter Canterbury, he indicated to ASX that obtaining the information required is problematic, as the persons having the best knowledge of the information required are currently travelling and are uncontactable. As such, a response is requested as soon as possible and, in any event, not later than **5:00pm W.D.S.T tomorrow, 15 January 2009**.

Your response should be sent to ASX by facsimile on facsimile number (08) 9221 2020. It should not be sent to the Company Announcements Office.

If you have any queries regarding any of the above, please contact me on the number below.

Yours sincerely,

A handwritten signature in black ink, appearing to read 'Wade Baggott', written over a white background.

Wade Baggott
Adviser, Issuers (Perth)

Direct Line: (08) 9224 0023