



ASX Announcement | Media Release
12 February 2016

PROSPECTUS DISPATCH AND ENTITLEMENT OFFER OPENS

Sundance Resources Limited (“**Sundance**” or “**Company**”) (ASX: SDL) refers to its ASX announcements dated 3 February 2016 relating to the partially underwritten pro rata renounceable entitlement offer of 1 new fully paid ordinary Sundance share for every 1 share held, together with 1 free new option for every new share subscribed to raise up to \$16.5 million (before costs of the offer) (“**Entitlement Offer**”).

Sundance advises that it has now sent the Prospectus and accompanying entitlement and acceptance forms which relate to the Entitlement Offer to all eligible shareholders.

You should read the entire Prospectus carefully before deciding whether to invest. In particular, you should consider the key risks that could affect the performance of the Company or the value of an investment in the Company, details of which are outlined in section 4 of the Prospectus.

A copy of the Prospectus is available on the Company’s website at www.sundanceresources.com.au

Key dates

The Entitlement Offer is now open and will be conducted in accordance with the following timetable:

Dispatch of prospectus and entitlement and acceptance form commences	Fri 12 February 2016
Offer opens	Fri 12 February 2016
Entitlements trading commences on a normal settlement basis	Mon 15 February 2016
Entitlements trading ends	Fri 19 February 2016
New securities quoted on a deferred settlement basis	Mon 22 February 2016
Offer closes	5.00 pm (Perth time) on Fri 26 February 2016
ASX notified of under-subscriptions	Tue 1 March 2016
Allotment of new securities under the Entitlement Offer	Thu 3 March 2016
Mailing of holding statements in relation to new securities issued under the Entitlement Offer	Fri 4 March 2016
Normal trading of new securities issued under the Entitlement Offer expected to commence on ASX	Fri 4 March 2016

These dates are indicative only. Sundance reserves the right, subject to the Corporations Act 2001 (Cth), ASX Listing Rules and other applicable laws, to vary the dates of the Entitlement Offer, including extending the date the Entitlement Offer closes or accepting late applications, either generally or in particular cases, without notice.

Entitlement and Acceptance Forms

Eligible Shareholders may also access and securely download their personalised entitlement and acceptance forms from the Share Registry’s Investor Centre website.



To download your entitlement and acceptance form from the Share Registry's Investor Centre website:

- 1) Go to www.investorcentre.com , and select '*Access a Single Holding*';
- 2) Confirm your shareholding details: residency status; Securityholder Reference Number (SRN) or Holder Identification Number (HIN); your registered postcode; the company name where your shares are held;
- 3) Tick the '*Terms and Conditions*' tick box, once you agree;
- 4) Select '*Login*' to access your Portfolio page;
- 5) Select '*Statements & Documents*';
- 6) In the list of statements and documents, select the '*View PDF*' button next to the Entitlement and Acceptance Form;
- 7) Select '*Open*', then save and print as required.

Shareholder enquiries

If, after reading the Prospectus, you have any questions in relation to the Entitlement Offer, please contact your stockbroker, solicitor, banker, financial adviser, accountant or other professional adviser.

If you have any enquiries in relation to the entitlement and acceptance form, please contact Sundance's share registry by telephone on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia).

Shortfall enquiries

Any enquiries about the shortfall from the Entitlement Offer should be directed to:

Patersons Securities Limited
Tel: +61 8 9263 1111

ENDS

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