

MARKET RELEASE

29 January 2018

Sundance Resources Limited

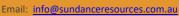
TRADING HALT

The securities of Sundance Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 31 January 2018, or when the announcement is released to the market.

Security Code: SDL

Madeleine Green

Adviser, Listings Compliance (Perth)



ABN 19 055 719 394



29 January 2018

Jeremy Newman Senior Adviser ASX Listings Compliance

By Email: tradinghaltsperth@asx.com.au

Dear Mr Newman

TRADING HALT REQUEST SUNDANCE RESOURCES LIMITED ACN 055 719 394 (the "Company")

The Company requests an immediate trading halt of its securities until open of trading on Wednesday, 31 January 2018 or release of an announcement by the Company.

The reason for the request is pending an announcement on the decision from the Cameroon Government regarding the extension to the Convention.

An announcement will be made to the market prior to the open of trading on Wednesday, 31 January 2018 or earlier.

The Company is not aware of any reason why its securities should not be halted.

Yours faithfully

CAROL MARINKOVICH Company Secretary