

Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holderTo: Company Name/Scheme **Sundance Resources Limited**ACN/ARSN **055 719 394****1. Details of substantial holder (1)**Name **Mr David James Porter**

ACN/ARSN (If applicable)

There was a change in interests of the substantial holder on **11 / 03 / 2016**The previous notice was given to the company on **15 / 03 / 2016**The previous note was dated **15 / 03 / 2016****2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully Paid Ordinary Shares	2,191,819,488	35.13%	1,891,319,488	30.31%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
11/03/2016	Mr David James Porter	Non-market Transfer	\$1,500,000	300,000,000 Fully Paid Ordinary Shares	300,000,000

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Mr David James Porter	Mr David James Porter	Mr David James Porter	Holder of securities	1,891,319,488 Fully Paid Ordinary Shares	30.31%

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in the form are as follows:

Name	Address
Mr David James Porter	9 Iris Avenue DALKEITH WA 6009

Signature

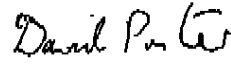
Print name

DAVID JAMES PORTER

Capacity

Holder of interests

Sign here



Date

28/09/2016