Building the world's next great iron ore province in 2011

> Investor Presentation 14 April 2011

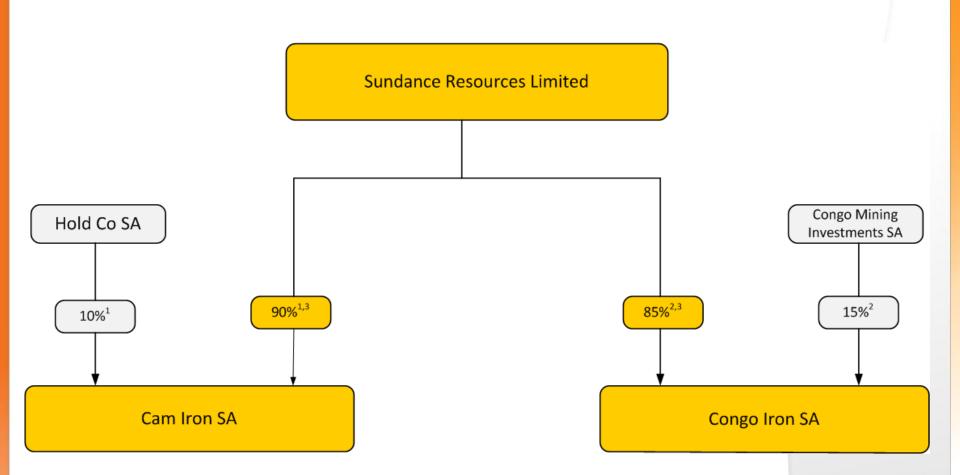
SUNDANCE RESOURCES

ASX Code: SDL



SDL Corporate Structure



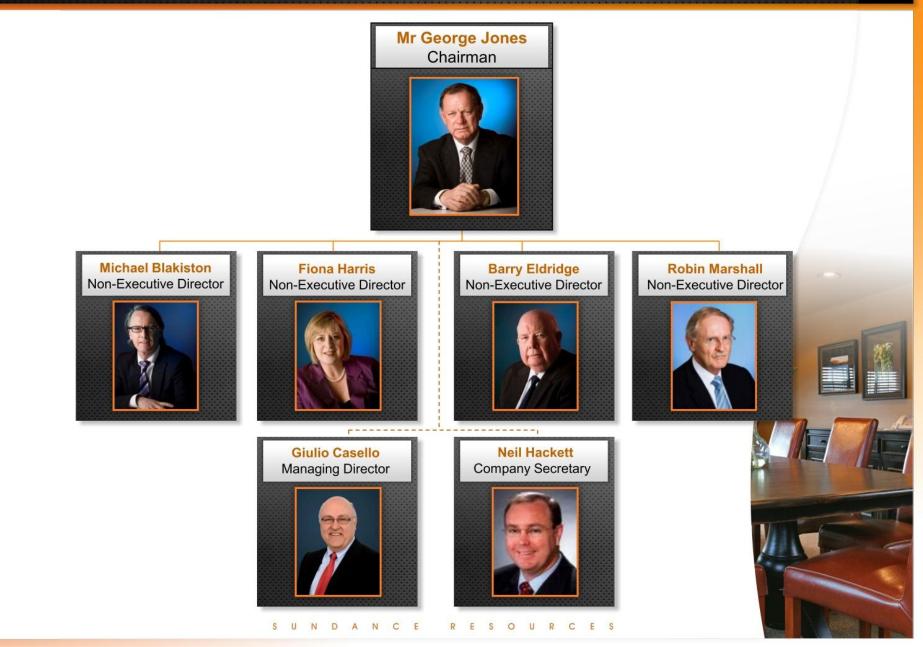


- 1. The Cameroon Government has a right to a 10% interest in CamIron pursuant to the Cameroon Mining Code.
- 2. The Congo Government has a right to a 10% interest in Congo Iron pursuant to the Congo Mining Code
- 3. Should the Cameroon and Congo Governments exercise their option for a 10% interest in Cam Irons SA and Congo Iron SA then Sundance Resources Ltd interests in each will reduce to 81% and 76.5% respectively.

Committed to Delivering Shareholder Value

3





Undervalued Resource

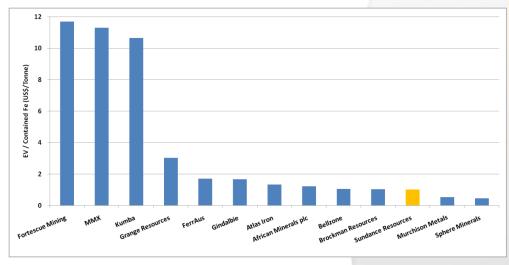


| Capital Structure | | | | | | | | |
|------------------------------|---------------|--|--|--|--|--|--|--|
| Market Cap | A\$1.25B* | | | | | | | |
| Ordinary Shares | 2,718,671,668 | | | | | | | |
| Unlisted Options & Rights | 85,629,166 | | | | | | | |
| Share Price | 0.46c* | | | | | | | |
| *As at 1 April 2011 | | | | | | | | |



Major Shareholders

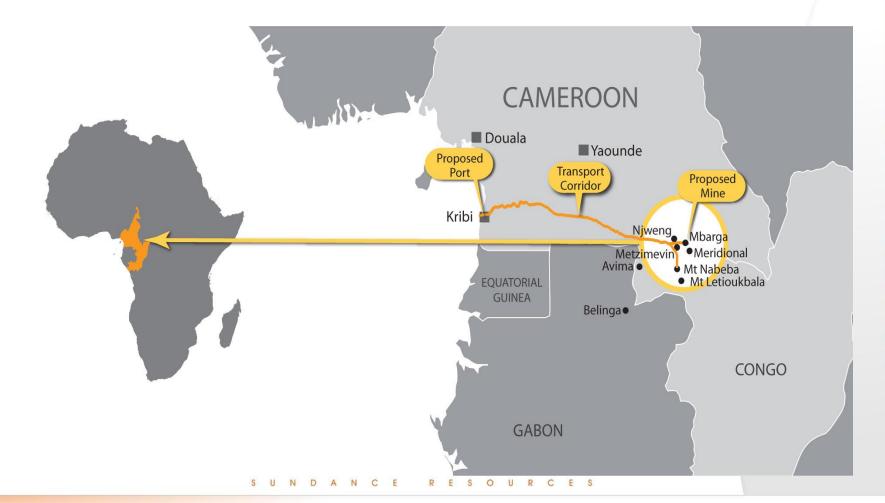
| Hanlong Mining Investment | 19% |
|---------------------------|------|
| Deutsche Securities | 4.5% |
| JPMorgan Asset Mgt | 3.6% |
| Mackenzie Financial Corp | 3.5% |
| Herschel Asset Management | 1.7% |



EV of \$1.05 per Resource tonne

The Mbalam Iron Ore Project

- Mining from two deposits primarily Mbarga and Nabeba
- 510km rail line dedicated to transport of iron ore from Mbarga to Cameroon coast
- 70 kilometre rail spur from Nabeba to Mbarga
- Deep water port capable of taking bulk iron ore carriers of up to 300,000 Mt

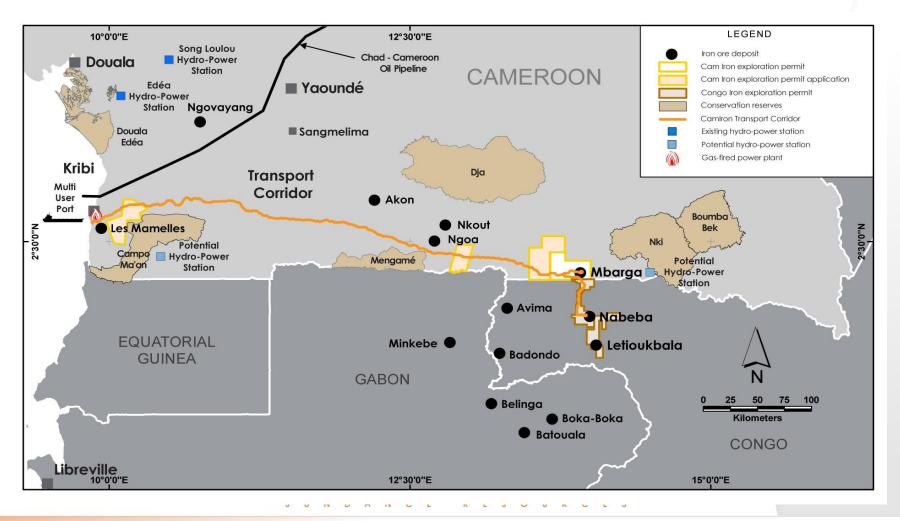


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First Mover Advantage in an Emerging Province



- Mbalam Project strategically located at the heart of an emerging iron ore province
- Sundance is well placed with first-mover advantage
- Development of integrated mine, rail and port project expected to unlock wider potential



JORC-Code Compliant Resources



- Global Inferred & Indicated High Grade Hematite resources of **484.0 Mt @ 61.1% Fe** @ 17/3/2011
- Indicated Resources (JORC-Code compliant) of 417.7 Mt at 61.4% Fe
- Significantly larger Itabirite Hematite resource of **2.3Bt at 38.0% Fe**

| GLOBAL HIGH GRADE RESOURCE | Tonnes (Mt) | Fe (%) |
|----------------------------|-------------|--------|
| Indicated | 417.7 | 61.4 |
| Inferred | 66.4 | 59.0 |
| Total High Grade Resource | 484.0 | 61.1 |

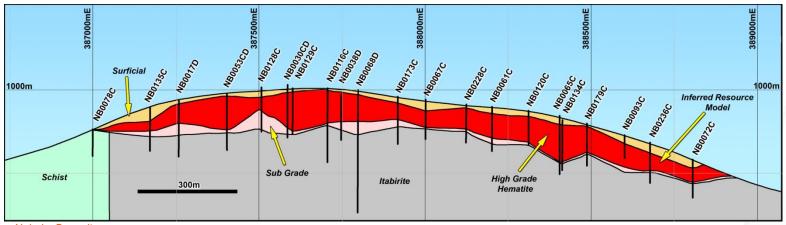
EP92 Republic of 783km² Cameroon Metzimevin MRP2007-362 476km² 1.1572 **Republic of** Congo etioukbala MRP2007-363 481km² Gabon

| Pro | iect IORC Mineral | I Resources of Itabirite Hema | tite |
|-----|-------------------|--------------------------------------|------|
| | | | |

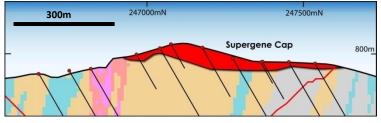
| Deposit | Category | Tonnage (Mt) | Grade (% Fe) | | |
|----------------------|-----------|-----------------|-----------------|--|--|
| Mbarga | Indicated | 1,431 | 38% | | |
| Mbarga | Inferred | 894 | 38% | | |
| Total Itabirite Herr | 2,325 | 38% | | | |

Mbarga & Nabeba Deposits





Nabeba Deposit



Mbarga Section Looking West

- Low strip ratio
- Itabirite Hematite directly underneath
 High Grade Hematite at Mbarga

SUNDANCE

- Nabeba similar
- Confirms long mine life potential

| HIGH GRADE HEMATITE RESOURCES NABEBA | 333 Holes | Tonnes (Mt) | Fe (%) |
|---|--------------|----------------|----------------|
| Indicated | | 261.5 | 62.5 |
| Inferred | | 29.4 | 60.6 |
| Total Nabeba | | 291.0 | 62.3 |
| | | | |
| HIGH GRADE HEMATITE RESOURCES MBARGA | 325 Holes | Tonnes (Mt) | Fe (%) |
| | | | Fe (%) 59.9 |
| RESOURCES MBARGA | | (Mt) | |

Mbarga & Nabeba contain the majority of the Resources of the total 484 Mt High Grade Hematite. The two deposits are quite different in mineralisation yet highly compatible when blended.

RESOURCE



Maiden Reserve of 252 million product tonnes at 63.6% Fe

- All Reserves in the Probable category
- Upside potential with reserve update coming following recent mineral resource upgrade

| Resource Classification | | Tonnes Product (Mt) | 2 | | Al ₂ O ₃ Product (%) | P in Product (%) | LOI in Product (%) |
|----------------------------|-------------------|---------------------------|---------------|--------------------------------|---|------------------------|--------------------------|
| Indicated | | 370.7 61.2 | | 6.2 | 2.8 | 0.097 | 2.6 |
| Inferred | | 75.6 55.8 | | 9.5 | 3.5 | 0.109 | 4.2 |
| Total High Grade Resources | | 446.3 | 60.3 | 6.8 | 2.9 | 0.099 | 2.9 |
| Ore Reserve | Tonnes Product | | e in oduct | SiO ₂ in Product | Al ₂ O ₃ Product (%) | P in Product | LOI in Product |

| FIUUULL | | FIOUUCI | FIUUUCI | (70) | FIUUUCI | Product | | | |
|----------------|-------|---------|---------|------|---------|---------|--|--|--|
| Classification | (Mt) | (%) | (%) | | (%) | (%) | | | |
| Probable | 251.5 | 63.57 | 3.64 | 2.54 | 0.08 | 2.42 | | | |

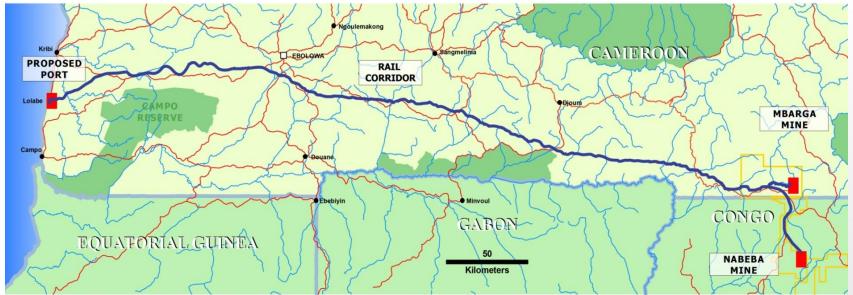




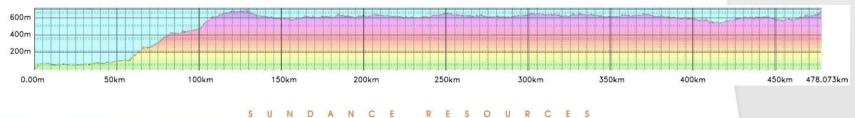


Efficient Transport to Port

- 510 km railway line from Mbarga to port
- 70km spur line from Nabeba
- 28-hour cycle time between mine and port
- Environmental approval for rail, port and mine in Cameroon
- Design and costing in DFS by Calibre Rail
- Selection of 32t axle loads (3 locos and 180 wagons)



Selection Along Preferred Route



Dedicated Deep Water Port



- Deep water near shore berth (25 metres)
- Open water jetty no breakwater
- Marine geotechnical investigations completed

- Single berth capacity for 35 Mtpa
- Port being designed for 300,000 DWT "Chinamax" bulk ore carriers
- Design and costing in DFS by Sogreah



High-Grade Product = Robust Project



- Definitive Feasibility Study figures for Stage One released 6th April 2011
- Capital expenditure of approximately US\$4.686B
- Cash operating costs, pre-royalties, of US\$21.20 per tonne
- Payback to be achieved in approx 3 yrs



| CAPEX ¹ | US\$M |
|---|-------|
| Mining, Processing and Infrastructure | 914 |
| Rail | 2,019 |
| Port | 537 |
| Subtotal | 3,471 |
| EPCM, Owners Costs and Contingency | 1,214 |
| Total (US\$M, real as at December 2010) | 4,686 |

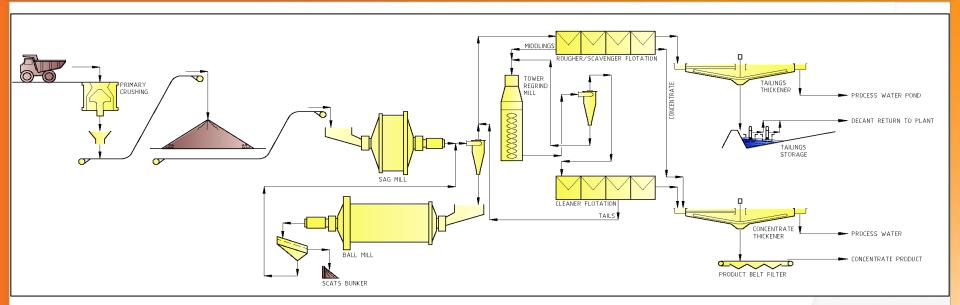
OPEX¹

ESTIMATED OPERATING COST^{2,3,5}

US\$21.20/t

- 1. CAPEX & OPEX estimates for DSO production only
- 2. Pricing based on forecast provided by © Metalytics Iron Ore Briefing Service with long term FOB price (real, applied 2020 and beyond) of 105 USc/dmtu.
- 3. OPEX includes cash operating costs and contingency
- 4. Average Spot CFR price for 62% FE fines CFR china in Q2 2010 was US\$167/t
- 5. Assumed advantageous fiscal regime yet to be agreed

Stage 2 - Premium Itabirite Concentrate Products



• Proven grind and float beneficiation to produce concentrate; ~47% weight recovery

UNDANC

- Target Itabirite concentrate product specifications utilised for the PFS were 66%Fe with 3.5% Silica
- Flotation optimisation test work continued after the Itabirite PFS design basis was set, indicates the potential to achieve an improved concentrate quality

| Target Itabirite Co | | | | | |
|---------------------|--------|----------------------|------------------------------------|-------|-----------------------------|
| | Fe (%) | Si0 ₂ (%) | Al ₂ 0 ₃ (%) | P (%) | Grind Size (P80 microns) |
| DR Grade | 68.0 | 1.8 | 0.2 | 0.03 | 53 |
| BF Grade | 66.6 | 3.5 | 0.3 | 0.03 | 53 |

ESOURCES

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Stage 2 – Pre Feasibility Study



- Pre-Feasibility Study for Stage Two
- Capital expenditure of approximately US\$3.1B; includes pellet plant
- Cash operating costs, pre-royalties, are approximately US\$40/t for concentrate; US\$20/t for pellets
- Product expected to attract a revenue premium of approximately 20%



| CAPEX ¹ | US\$M |
|------------------------------------|-------|
| Beneficiation | 1,908 |
| Pellet Plant | 400 |
| Subtotal of direct costs | 2,308 |
| EPCM, Owners Costs and Contingency | 835 |
| Total | 3,143 |

OPEX¹

ESTIMATED OPERATING COST^{2,3,4}

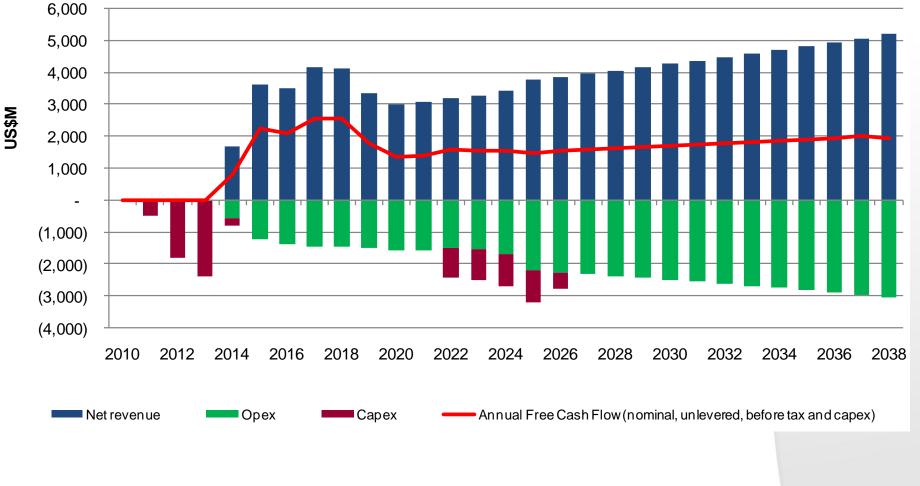
US\$40/t

- 1. CAPEX & OPEX estimates for Stage Two Itabirite production only
- 2. Pricing based on long term SSF Fines price ex Brazil of 102 c/dmtu FOB Mbalam
- 3. OPEX includes cash operating costs and contingency
- 4. Assumed advantageous fiscal regime yet to be agreed

Robust Margins = Rapid Payback



- Stage One Capital expenditure pay back in approx 3 years
- Stage Two construction to be funded from DSO cashflow
- Internal Rate of Return of 27% estimated on an un-geared basis



DAN

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RESO

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Explorer to Producer – Steps Ahead of the Rest



Definitive Feasibility Study completed for Stage One

- Based on forecast average production rate of 35 Mdtpa of High Grade Hematite (DSO quality) @ 63.6% Fe
- Target of 10-years of production
- Pre-Feasibility Study completed for Stage Two
 - Based on continued production of 35 Mdtpa of Itabirite hematite concentrate product at 66% Fe
 - Targets an additional 15 years of production
- MoUs with leading Chinese infrastructure builders for scope of railway and port (CRCC; CHEC)
- CITIC Securities appointed to negotiate with prospective Chinese debt and equity providers
- Discussions advanced with potential strategic partners for offtake and financing of mine and infrastructure
- Discussions underway to finalise Government Conventions



No Time to Waste



| | 2011 | | | 2012 | | | 2013 | | | 2014 | | | | | | |
|--|------|-------|----|---------------|----|----|------------|----|-------|------|----|----|----|----|---------------|---------------|
| | Q1 | Q2 | Q3 | Q4 | Q1 | Q2 | Q 3 | Q4 | Q1 | Q2 | Q3 | Q4 | Q1 | Q2 | Q3 | Q4 |
| Complete and announce DFS | | • | | | | | | | | | | | | | | |
| Secure Strategic Project Partner | | | | | | | | | | | | | | | | |
| African Mining Conventions Ratified | | | | | | | | | | | | | | | | |
| Project Readiness & Financing Plan In Place | | | | | | | | | | | | | | | | |
| Final Investment Decision | | | | | | | | | | | | | | | | |
| Early Start | | | | \Rightarrow | | | | | | | | | | | | |
| Construction of Railway | | | | | | | | | | | | | | | \Rightarrow | |
| Construction of Port | | | | [| | | | | | | | | | | | |
| Construction of Mine | | | | | | | | | | | | | | | \Rightarrow | |
| First Ore to Ship | | | | | | | | | | | | | | | | |
| Additional exploration and or acquisitions to increase resource | | | | | | | | | | | | | | | | \Rightarrow |
| 17 | | S U N | DA | N C | E | RE | S O | UR | C E S | 5 | | | | | | |

Sundance: The next major global iron ore player



- DFS finished for Stage One a technically and economically viable project
- PFS for Stage Two progressing to confirm long mine life with high quality product
- Exploration success with world-class resources
- Low mining costs
- Key infrastructure agreements well advanced; environmental approval in place
- Talks on debt, equity and off-take underway with assistance of CITIC Securities
- Aim to commence construction with early works by end of 2011
- Well positioned to lead the development of the world's next major iron ore region



Disclaimer and Competent Persons Statement



Disclaimer

Certain statements made during or in connection with this communication, including without limitation, those concerning the economic outlook for the iron ore mining industry, expectations regarding iron ore prices, production, cash costs and to the operating results, growth prospects and the outlook of SDL's operations including the likely commencement of commercial operations of the Mbalam Project and its liquidity and capital resources and expenditure, contain or comprise certain forward-looking statements regarding SDL's exploration operations, economic performance and financial condition. Although SDL believes that the expectations reflected in such forward-looking statements are reasonable, no assurance can be given that such expectations will prove to have been correct. Accordingly, results could differ materially from those set out in the forward-looking statements as a result of, among other factors, changes in economic and market conditions, success of business and operating initiatives, changes in the regulatory environment and other government actions, fluctuations in iron ore prices and exchange rates and business and operational risk management. For a discussion of such factors, refer to SDL's most recent annual report and half-year report. SDL undertakes no obligation to update publicly or release any revisions to these forward-looking statements to reflect events or circumstances after today's date or to reflect the occurrence of unanticipated events.

Competent Persons Statement

The information in this presentation that relates to Exploration Results is based on information compiled by Mr Robin Longley, a Member of the Australian Institute of Geoscientists, and Mr Lynn Widenbar, a member of the Australian Institute of Mining and Metallurgy. Mr Longley is a consultant to the Company and has sufficient experience which is relevant to the style of mineralisation and type of Deposit and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the "Australiasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Longley consents to the inclusion in the report of the matters based on his information in the form and context in which it appears. Mr Widenbar is a consultant to the Company and has sufficient experience which is relevant to the activity which he is undertaking to qualify as a Competent Deposit and to the activity of Deposit and to the Company and has sufficient experience which is relevant to the style of mineralisation and type of Deposit and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the "Australiasian and type of Deposit and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the "Australiasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Widenbar consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

Resources reported on Research Permit 362, Congo (Nabeba Deposit)

The estimated quantity and grade of near-surface, high grade mineralisation for the Nabeba Resource has been restricted to an area currently covered by drilling on predominately a 100m x 100m pattern (with some closer-spaced drilling on selected north-south lines on the northern ridge). Sundance has completed significant drilling at Nabeba of which 18% has been PQ/HQ core and 82% RC (Reverse Circulation) drilling with face-sampling hammers. The geological model is represented by an area approximately 2.5km (east-west) x 2.75km (north-south). Grade has been estimated by Ordinary Kriging on composited sample results. The mineralisation and grade interpolation of drill results has been constrained by a 3-D wireframe which encompasses all of the near-surface contiguous high grade material and as such, no cut-off grades for high grade have been required or applied. At the time of modelling, 76% of drill sample results were full XRF analyses from Ultratrace Laboratories (Perth, Western Australia) and the remaining 24% were Thermo Niton XRF (Fe only) results from the Sundance Site laboratory. Cut-off grades for the Nabeba deposit are broken down as follows: Surficial: <6% Al2O3 and <0.25% P; Supergene: no cut-offs; Sub-Grade : <8% Al2O3 and <10% SiO2. A digital terrain surface (based on recent Lidar and ground surveys) has been used to limit extrapolation of the mineralisation to the topography of the Nabeba hill. The resource modelling has used 25m x 25m x 5m blocks with sub-blocks to honour the constraining surfaces. All collars have been surveyed by DGPS. A density of 2.65t/m3 has been used for all of the Supergene High Grade Hematite, with a density of 2.50t/m3 for the Sub-Grade and Surficial zones. All density values are based on results from an assessment of physical density measurements of current drill core and on down-hole density determination by Surtron. Core and sample recovery has been recorded during logging. All drill hole data is stored in an acQuire database and imported data is fully validated. Assay

Disclaimer and Competent Persons Statement



Resources reported on Exploration Permit 92, Cameroon (Mbarga, Mbarga South and Metzimevin Deposits)

The estimated quantity and grade of High Grade Hematite quality Supergene mineralisation and underlying Itabirite-style mineralisation has been restricted to the area currently covered by drilling on a 100m x 50m pattern for the Indicated Resource at Mbarga Deposit and a spacing varying from 200m x 100m to 50m x 50m for the Indicated Resource at the Mbarga South Deposit. A 200m x 100m drill pattern applies for the Inferred Resource at the Mbarga and Metzimevin Deposits. This is represented by an area approximately 3km (east-west) x 3km (north-south) on the Mbarga Deposit; by an area approximately 1.5km (east-west) and 1.0km (north-south) on the Mbarga South Deposit. Grade has been estimated by Ordinary Kriging on composited sample results. Cut-off grades for High Grade Hematite for the Mbarga Deposit are broken down as follows: Surficial: >50% Fe and <15% Al203; Supergene: No cut-off; Transitional: >51% Fe; Phosphorus: >50% Fe and <0.3% P; Hypogene: >51% Fe. Metzimevin Inferred Resources have a >50% Fe cut-off and density of 2.80 applied. A digital terrain surface (based on highly accurate topographic data), has been used to limit extrapolation of the mineralisation to the topography of the relevant deposits. A number of mineralisation and waste domains have been modelled as either a digital terrain surface or as wireframes and used to constrain the grade interpolation.

The resource modelling has used 20m x 10m x 10m blocks with sub-blocks to honour the constraining surfaces. Collar surveys used DGPS surveying. Down-hole surveys were determined using either deviation or gyro survey data. Down-hole geophysical logging including density, gamma, resistivity and caliper logs has been used in the evaluation. Densities have been assigned from a combination of down hole geophysical and physical measurements of diamond core carried out as part of metallurgical analysis. Densities of 2.40 t/m3 have been assigned for the Surficial Zone, 2.80 t/m3 for the Supergene, 2.80 t/m3 for the Phos, 2.90 t/m3 for the Transition and 3.20 t/m3 for the Hypogene. The Itabirite mineralisation has a very strong correlation of density to Fe grade and therefore a Fe regression formula has been applied. The regression formula has been derived by analysis of data from geophysical downhole logging and assaying, with a range of densities adopted from 3 to 4t/m3 depending on the iron grade. Core and sample recovery has been recorded during logging. All drill hole data is stored in an acQuire database and imported data is fully validated. Assaying QA/QC was undertaken using field duplicates, laboratory replicates and internal standards with comprehensive reporting on laboratory precision and accuracy. Metallurgical test work programs have supported the assay grades and density values of the major mineral types.

While the Company is optimistic that it will report additional resources in the future, any discussion in relation to the potential quantity and grade of exploration targets is only conceptual in nature. There has been insufficient exploration to define a Mineral Resource for these exploration targets and it is uncertain if further exploration will result in determination of a Mineral Resource.

SUNDANCE RESOURCES

ASX Code: SDL



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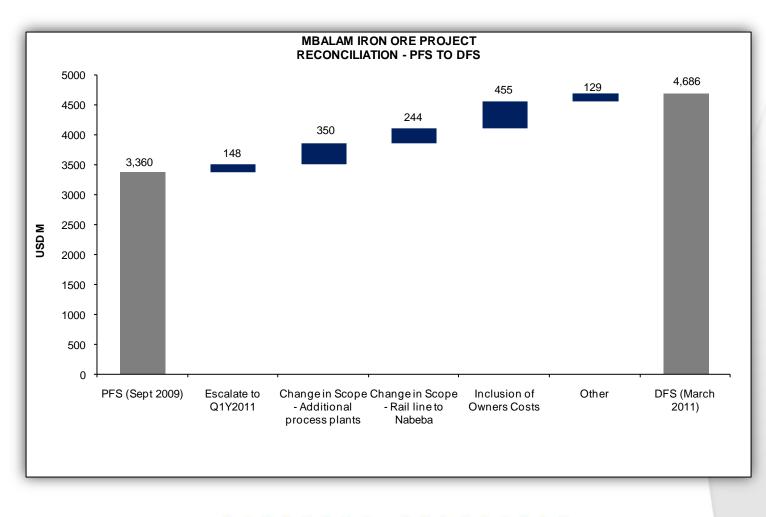


APPENDICES

Stage 1 PFS vs DFS - Capital Cost Reconciliation



Key changes from the PFS include increase in scope to include the Nabeba operation as well as the inclusion of Owners Costs.



SUNDANCE RESOURCES

In Country – Cameroon & Congo

CAMEROON

- Commenced drilling June 2007 in Cameroon
- Today, ~200 people employed in-country
- Framework agreement signed December 2008
- Received environmental approval for rail, port & mine

CONGO

- Drilling commenced February 2010 in the Republic of Congo
- ~63 Congolese Nationals employed on site (via 3rd party)
- Corporate office in Brazzaville with 6 full time employees

Direct financial benefit to both countries over the life of project through royalties, corporate taxes, dividends through equity participation, workforce wages and salaries, purchase of local goods and services.

0.5% NPAT to environmental & social fund, significant direct and indirect employment, social infrastructure support, NGO & community partnerships.







Sundance Executive and Management Team



CEO and MD Mr. Giulio Casello



Mr Giulio Casello was appointed as CEO and MD in November 2010. He is a highly experienced mining executive with national and global exposure in manufacturing environments for several leading international blue-chip companies, including senior executive responsibility for business development and corporate strategy, internal and external stakeholder management and change management within large organisations. Prior to joining Sundance he was the Chief Operating Officer for Sinosteel Midwest Corporation, which was formed following the acquisition of ASX-listed iron ore miner Midwest Corporation by the leading Chinese State-owned enterprise Sinosteel. Between 2005 and until May 2009, Mr. Casello held senior positions including Senior Vice President, Business Development and Vice President, Bauxite and Alumina Operations with Century Aluminium Company, a publicly listed primary aluminium manufacturer based in California where he was responsible for the development and implementation of an international growth plan for that organisation. Between 1986 and 2005 he held several senior positions with Alcoa World Alumina including Director of WA Operations (where he managed three alumina refineries and two mine sites in Western Australia with 3,600 employees and annual expenditure of \$1 billion); General Manager Alcoa World Chemicals (located in Pittsburgh USA) and senior operational positions with the Kwinana and Pinjarra alumina refineries in WA. He commenced his career as an Electrical Engineer with Western Mining Corporation in 1981.

Chief Financial Officer Mr. Peter Canterbury



Mr Peter Canterbury was appointed as Chief Financial Officer ("CFO") in May 2007. Peter was previously employed as CFO of Dadco Europe, a privately-owned group based in the UK. Dadco operates an alumina refinery in Germany as well as holding bauxite investments in Guinea, West Africa. Prior to this, he spent 12 years working with Alcoa in various financial and commercial positions. Peter brings to Sundance extensive international financial, contractual and management experience with a broad background in bulk mineral commodities.

General Manager Geology Mr. Rob Longley



Rob joined Sundance from international iron ore explorer, Sphere Investments, where he very successfully managed resource definition activities at the El Aouj Magnetite Deposit in Mauritania, West Africa. He has over 20 years of industry experience focused on iron ore, including appointments at Rio Tinto and BHP. He worked on the commissioning and development of Rio Tinto's West Angelas Marra Mamba iron ore mine in the Pilbara and for BHP when it was operator of the high-grade hematite mine at Koolan Island, Western Australia. Importantly, he brings to Sundance current iron ore exploration experience in West Africa. Rob has a strong background in the management of major resource drilling programs as well as extensive experience in data interpretation and modelling of iron ore geology. He is responsible for achieving Sundance's resource definition objectives at Mbalam and for identifying other geological opportunities for the Company. Rob holds a First Class Honours degree in Geology from the University of Western Australia and is a Member of the Australian Institute of Geoscientists

General Manager Finance & Commercial

Mr. Paul DeNardi



Mr Paul De Nardi joined Sundance in January 2010. Paul's qualifications include an MBA (Major in Finance) from UWA and has a Bachelor of Chemical Engineering degree from Curtin University. He is also a graduate of the Australian Institute of Company Directors. He has over 20 years experience in mining business development, project financing, corporate advisory and engineering construction. Prior to Sundance Resources Paul spent 9 years at Rio Tinto Iron Ore most recently as General Manager Global Development Iron Ore where he was responsible for the generation, financial and technical analysis, negotiation and execution of global iron ore project opportunities. Paul has also spent 11 years working in project and corporate finance within various investment banks (lastly as Senior Manager, Corporate Finance with JP Morgan) providing financial and structuring advice for corporations on resource, power and oil and gas project financings and as a chemical engineer on large oil and gas design and construction projects.

Project Director Mr. Terry Quaife



Mr Terry Quaife has over 30 years experience in project development in mining and power generation industries in Australia, Africa and Indonesia. Terry is a qualified Mechanical Engineer with additional studies in Applied Finance and Investment. Recent positions prior to joining Sundance include:

- 12 yrs with Minproc on design, construction and commissioning of minerals projects including 5 years as engineering manager
- 1 year with Newcrest as engineering manager on the \$1.5b Telfer project
- 3 yrs with Newmont completing studies and projects including the DFS for the Martabe project in Indonesia (Sumatra)
- 3 yrs with Murchison Metals as project manager for iron ore port, rail and mine and then project director for the mine
- 6 months with Calibre Projects/ FMG as project director for expansion projects (project cancelled)

General Manager Mining Mr. David Morgan



Mr David Morgan joined Sundance in 2007 as General Manager – Mining. David holds qualifications in both Mechanical and Mining Engineering with 27 years experience in the Australian Mining Industry. He commenced his mining career in 1980 with Western Collieries Ltd in Collie, Western Australia. David graduated in 1983 from the University of Western Australia with a Bachelor of Engineering with First Class Honours in Mechanical Engineering and obtained his Mining Engineering qualification in 1988 from the Western Australian School of Mines. David has worked in a variety of operational, management and project engineering roles with Gindalbie Metals Ltd, Equigold NL, Macmahon Contractors (WA), Rio Tinto Ltd – managing projects both in Queensland and WA, and Western Mining Corporation. Throughout his 27 year career, he has served on various committees for the Australasian Institute of Mining and Metallurgy and the WA Chamber of Minerals and Energy.



General Manager Process & Plant Mr. Sten Soderstrom



Sten has over 25 years of international project management, construction and development experience in the mining and mineral process industry covering iron ore, gold, polymetallic and base metal projects. His iron ore experience includes feasibility study management for the Aquila JV West Pilbara 30Mtpa Project, the Sinosteel Midwest DSO project and the UMC 'Railway Prospect' Project in the Pilbara. He has over ten years of site line management experience from Mining, Mineral Processing and Maintenance in Gold, Bauxite and Nickel. Sten was Managing Director of Morgardshammar Mills, Nordberg Mills and Metso Minerals Australia for ten years during which he initiated and managed the successful completion of over 25 substantial materials handling and comminution projects in Australia and West Africa. He was previously a senior executive with Alcoa Australia and Nabalco responsible for Mining Engineering and Planning and for a period as Business Improvement Manager. He has project construction management experience outside of ANZ from Africa, Indonesia, India, Philippines and Sweden.

Manager, Environment and Community Dr. Jim Tyler



Dr Tyler has 28 years of site-based Environmental and Community Relations Management experience in the mining industry with Rio Tinto, BHP and Newmont, and was most recently Environmental Manager with Barrick at the Porgera Gold Mine in Papua New Guinea. He has taken many sites to ISO 14001 Certification with award winning environmental performance including a Prime Minister's Banksia Award for Tiwest's Cooljarloo operation in 2006. Mr Tyler is responsible for the Environmental and Social Impact Assessment of the Mbalam Project as well as for environmental management of Sundance's development operations.

CEO, CamIron SA *Mr. Roger Bogne*



Mr Roger Bogne is a founding director and shareholder of CamIron SA. He is a Cameroonian national residing in Yaounde, the capital of Cameroon. Roger was responsible for locating and securing Exploration Permit No. 92 held by CamIron SA. He established CamIron SA for the purpose of developing the iron ore deposits identified in previous exploration by the UNDF. Roger has recruited the Company's Cameroon based management team and is responsible for local operations, particularly in respect of Government and community relations, and support of all field programs.



General Manager Congo Iron Mr. Olivier Sil



Olivier has a Master Degree in Business Law from the University of Versailles St Quentin en Yvelines, France, and a significant experience in the banking industry by virtue of his position of Sales Consultant for Various Banks in Europe and recently with Standard Chartered Bank, Cameroon. Olivier is also a pioneer in the Exploration industry. He founded Congo Iron S.A, a 85% subsidiary of Sundance Resources Ltd in the Republic of Congo and was granted 2 exclusive Iron Ore exploration permits, representing an extension of 2000 sq Km for the Mbalam Iron Ore project in the Republic of Congo. Olivier is currently the General Manager and founding Director of Congo Iron S.A.

Investor Relations & PR Manager *Ms. Jill Thomas*



Originally from Canada, Jill joined Sundance in November 2010. She has over fifteen years experience as a communications and investor relations professional having worked for a number of notable ASX-listed companies including Woodside Energy, Hardman Resources, Otto Energy and professional service firms Hill and Knowlton and Professional Public Relations. She also worked in the private sector, as the Corporate Communications Manager at Mitsubishi Motors Australia; and the General Manager of Communications and Advocacy for the Royal Automobile Club of Western Australia (RAC WA). Jill holds two degrees from Canadian universities (Bachelor of Arts major in English & Bachelor of Applied Communications major in Public Relations) and a Diploma of Investor Relations from the Australasian Investor Relations Association.

Human Resources Manager Mr. Alain Pfammatter



A Swiss national conversant in operating inter-country, Alain Pfammatter joined Sundance in June 2010. He holds a Bachelor of Political Science from the University of Lausanne, Switzerland, as well as graduate qualifications in Human Resource management gained in both Europe and Australia. He is a Certified Professional member (CAHRI) of the Australian Human Resources Institute. In Australia, Alain has held roles within BHP Billiton Nickel West, Georgiou Construction and Amcor. With over ten years experience in the human resource field in both corporate and operational environments, Alain has significant international experience across a variety of industries, notably with French group Bouygues. He has managed rapid and extensive company growth and diversification projects and has specialist expertise in international executive recruitment and selection, performance management systems, coaching, organisational design, change & project management and learning & development.



General Counsel Mr. Marc Montandon



Marc is a qualified common law and civil law lawyer fully fluent in French (native tongue), English, German, Spanish and Portuguese. Marc has in excess of 20 years, multi jurisdictional, corporate commercial and legal experience. Marc has worked in Switzerland, England, and Australia, as a lawyer, as in-house counsel, in private practice and as a delegate of the International Red Cross for 2 years in Angola and Peru. Prior to joining Sundance, Marc was the General Counsel and Company Secretary of SGS Australia, affiliate of global group SGS, a company with significant involvement in the mining and related service industries in Australia and overseas. Prior to joining SGS, Marc worked with leading national Australian law firms Clayton Utz and Gadens Lawyers, and overseas, with the Nestle Group (Switzerland) and Freshfields (London), practising in a broad range of areas, including corporate and general commercial transactions, compliance matters, insolvency, mergers and acquisitions and capital raisings. Marc holds a law degree (Lic. Jur.) from Geneva University (Switzerland) and is admitted to practice in Western Australia, New South Wales, the United Kingdom, and Switzerland.

Business Services Manager Ms. Nicola Gill



Mrs Nicola Gill joined Sundance in July 2010 in the role of Acting CFO. Nicola is a Chartered Accountant with 20 years experience in the mining industry holding a variety of roles with manganese producer Consolidated Minerals Ltd, Xstrata's nickel division, Jubilee Mines NL, LionOre Mining and Sons of Gwalia. Nicola brings to SDL extensive financial, contractual, corporate governance and management experience.

Country Manager - Cameroon Mr. Bruno Pennetier



Bruno Pennetier was appointed as Country Manager Cameroon in January 2011. He has a BA in business administration from Le Havre business school. Bruno has spent most part of his career with the Swiss cement group HOLCIM, one of the main groups producing building materials products. Bruno has over 20 years in managing industrial companies and development projects in manufacturing environments. He has a very good knowledge of Africa as General Manager for HOLCIM in Sierra Leone, Gabon and Guinea. Bruno has been also in charge of group of companies as HOLCIM Overseas, taking over the global business in Reunion Island, Madagascar, Mauritius and New Caledonia before setting up HOLCIM in Algeria.



Country Manager - Congo Mr. Andre Baya



Citizen of Mauritius, André has been working as an expatriated Country Manager in Madagascar and Mozambique for 9 years. Aged 45, André has cumulated more than ten years of hands-on experience in logistics and some 12 years in General Management positions, often managing multicultural teams in difficult environments. André joined the Sundance Team in February 2011 after a successful expatriation mission in Mozambique where he headed the operations of the Rogers group, an African conglomerate, quoted on the Mauritius Stock Exchange. André had previously been instrumental in the creation of the first Internet-based logistic platform in his home country. Indeed, in 2008, as CEO of MACCS Ltd, he successfully brought together the diverging interests of the private sector and Government authorities in Mauritius to build a seamless Information Technology platform that constituted a technological leap and a major logistic change in his home country.