



ASX Announcement
22 October 2012

Confirmation of Revised SIA Fixed Timetable and End Date

Further to the ASX Release dated 22 October 2012, attached is a copy of the Letter Agreement between Sundance Resources Limited and Hanlong (Africa) Mining Investment Limited which confirms the amended Fixed Timetable and End Date under the Scheme Implementation Agreement.

ENDS

Released by:

BRIAN CONRICK
Company Secretary
Sundance Resources Limited

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19 October 2012

Hanlong (Africa) Mining Investment
Limited
C/O Hanlong Mining Investment Pty Ltd
29/F, 9 Castlereagh Street,
SYDNEY NSW 2000

Sent by Fax: +61 2 9235 2482

Attention: Mr Nelson Chen

Dear Nelson

Extensions to Fixed Timetable

Further to our discussions, would you please confirm Hanlong's agreement to:

- extend the End Date of the Scheme Implementation Agreement dated 24 August 2012 (**SIA**) from 31 December 2012 to 11 January 2013; and
- the consequential amendments to the Fixed Timetable in Schedule 3 of the SIA as set out in Annexure A,

by signing (where indicated below) a copy of this letter which will have the effect of varying the SIA (for the purposes of clause 21.6 of the SIA).

Any defined term used in this letter has the same meaning as set out in the SIA.

Yours sincerely

**GIULIO CASELLO
CEO & Managing Director**

Hanlong (Africa) Mining Investment Limited hereby confirms its acceptance of the above provisions which will vary the terms of the Scheme Implementation Agreement entered into on 24 August 2012.

Nelson Chen
Duly Authorised on behalf of Hanlong (Africa) Mining Investment Limited

Dated: 21 October 2012



Annexure A

Schedule 3 - Fixed Timetable (clause 7.1)

Event	Timing
First Court Date	7 November 2012
Printing and despatch of Scheme Booklet	13 November 2012
Credit Approved Term Sheet	By 5.00pm on the last Business Day prior to Scheme Meeting (13 December 2012)
Scheme Meeting held	14 December 2012
PRC Regulatory Approvals	By 8.00am on Second Court Date (18 December 2012)
Written document reflecting Key Terms of Mbalam Convention signed by Prime Minister of Cameroon (or duly authorised official) and Congo Mining Permit issued	By 8.00am on Second Court Date (18 December 2012)
Second Court Date	18 December 2012
Lodge Court order with ASIC (Effective Date)	19 December 2012
Record Date (5.00pm on the date which is the Effective Date plus 5 Business Days or any other date as Sundance and Hanlong agree)	28 December 2012
Implementation Date (Record Date plus 5 Business Days)	8 January 2013
End Date	11 January 2013