



**SUNDANCE  
RESOURCES LTD**

**Sundance Resources Limited**

**ABN 19 055 719 394**

## **SHARE PURCHASE PLAN OFFER**

**THIS IS AN IMPORTANT DOCUMENT.** THE SHARE PURCHASE PLAN OFFER DOES NOT TAKE INTO ACCOUNT THE INDIVIDUAL INVESTMENT OBJECTIVES, FINANCIAL SITUATION OR PARTICULAR NEEDS OF EACH ELIGIBLE SHAREHOLDER. IF YOU ARE IN ANY DOUBT ABOUT THE ACTION YOU SHOULD TAKE, PLEASE CONSULT YOUR FINANCIAL, TAXATION OR OTHER ADVISER ACCORDINGLY.

This Share Purchase Plan Offer is not being made and will not be made directly, indirectly in or into the United States of America.



**IMPORTANT DATES**

9 November 2009	Announcement Date
16 November 2009	Offer opens and documents mailed to Eligible Shareholders
16 November 2009	Record Date
30 November 2009	Offer closes Application Forms must be received by the Registry no later than 5.00 pm (AWST)
7 December 2009	Expected allotment of New Shares
11 December 2009	Expected dispatch of holding statements/confirmation advices

**IMPORTANT INFORMATION FOR  
SHAREHOLDERS OUTSIDE OF AUSTRALIA  
AND NEW ZEALAND**

Sundance Resources Limited (“Sundance” or the “Company”) has determined that it is not practical for holders of Sundance shares with registered addresses in jurisdictions outside of Australia and New Zealand to participate in the Share Purchase Plan Offer (“Share Purchase Plan Offer”).

To the extent that you hold shares on behalf of another person resident outside Australia or New Zealand, it is your responsibility to ensure that any acceptance complies with all applicable foreign laws.

The New Shares to be issued under this Share Purchase Plan Offer have not been and will not be registered under the US Securities Act of 1933, as amended (the Securities Act), or the securities laws of any state or other jurisdiction of the United States.

In order to comply with relevant securities laws, the New Shares to be issued under this Share Purchase Plan Offer may not be offered to shareholders located in the “United States” or to shareholders who are, or who are acting for the account or benefit of, “US persons”. As used herein, the terms “United States” and “US persons” are as defined in Regulation S under the Securities Act.

Because of these legal restrictions, you must not send copies of the Share Purchase Plan Terms and Conditions or any person resident in the United States or who is, or is acting for the account or benefit of a “US person”.

Consistent with the warranties contained in these Share Purchase Plan Terms and Conditions and Share Purchase Plan Application Form (“Application Form”) included with these Share Purchase Plan Terms and Conditions, you may not submit any completed Application Forms for any person resident in the United States or who is, or is acting for the Account or benefit of, “US persons”. Failure to comply with these restrictions may result in violation of applicable securities laws.

## LETTER FROM THE CHAIRMAN

16 November 2009

Dear Shareholder

### **Sundance Share Purchase Plan Offer\***

On behalf of the Board of Directors, I am pleased to invite you to subscribe for New Shares in Sundance Resources Limited ("Sundance" or the "Company") under the Company's second Share Purchase Plan Offer.

By participating in this Share Purchase Plan Offer, you can increase your shareholding by acquiring up to A\$10,000 worth of New Shares, free of brokerage or other transaction costs. The amount for which an eligible shareholder can subscribe will be restricted to a cumulative total of A\$10,000 (including any shares subscribed for in Sundance's March 2009 Share Purchase Plan ("March SPP")).

Eligible shareholders will have an opportunity to subscribe for a minimum of A\$1,000 and up to a maximum of A\$10,000 worth of New Shares (such maximum amount to be less any amount subscribed for in the March SPP) at an offer price of A\$0.15 per share.

Participation in the Share Purchase Plan Offer is optional and is open to registered Shareholders in Australia and New Zealand as at 7.00 pm (AWST) on **16 November 2009**.

The Company believes that the Share Purchase Plan Offer is a fair and appropriate means of giving existing shareholders, where eligible, the opportunity to purchase Shares in the Company on the same pricing terms as defined in the placement agreement announced by the Company on 9 November 2009 to raise A\$85 million from a range of international institutional investors.

The proceeds of this Share Purchase Plan Offer will be used to provide general working capital in support of the funding raised under the placement agreement to complete the Definitive Feasibility Study of the Mbalam Project and further drilling to define high grade mineralisation on the Company's portfolio of exploration landholdings.

In this context, the Company proposes to raise up to \$5 million through the Offer. If and to the extent to which the total number of New Shares applied for under the Share Purchase Plan Offer exceeds \$5 million, the Company may, in its absolute discretion, scaleback applications to the extent and in the manner it sees fit and/or close the Offer earlier than the Closing Date of **30 November 2009**.

I am pleased to be able to make this Share Purchase Plan Offer available to shareholders and encourage you to submit your application as early as possible. Full details of the Share Purchase Plan Offer are set out in the attached Terms and Conditions which I encourage you to read and consider carefully. If you are in any doubt as to the action you should take, please contact your professional adviser.

Yours sincerely



**GEOFF WEDLOCK**  
Chairman

\* NOT FOR PUBLICATION OR DISTRIBUTION IN THE UNITED STATES, CANADA, OR JAPAN.

These materials are not an offer of securities for sale in the United States. The securities to which these materials relate have not been registered under the US Securities Act of 1933, as amended (the "Securities Act") and may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. There will be no public offering of the securities in the United States.

---

## TERMS AND CONDITIONS

---

### SHARE PURCHASE PLAN OFFER

Eligible Shareholders have the opportunity to participate in the Share Purchase Plan Offer by subscribing for up to A\$10,000 worth of fully paid ordinary shares ("**New Shares**") in the capital of Sundance Resources Limited ("**Sundance**" or "**Company**") at an offer price of A\$0.15 per New Share (being a 2% discount to the VWAP for shares, calculated over the last 5 days on which sales were recorded before 9 November 2009, the day on which the Share Purchase Plan Offer was first announced) without incurring brokerage or other transaction costs.

The offer under the Share Purchase Plan Offer is **non-renounceable**. This means that you cannot transfer your right to purchase New Shares under the offer to anyone else. Details of the Share Purchase Plan Offer and how to participate are set out below.

You should note that Sundance's share price may rise or fall between the date of this Share Purchase Plan Offer and the date when New Shares are allotted and issued to you pursuant to the Share Purchase Plan Offer.

This means that the price you pay per New Share pursuant to the Share Purchase Plan Offer may be either higher or lower than Sundance's share price at the time of the offer or at the time the New Shares are issued and allotted to you pursuant to the Share Purchase Plan Offer. Please refer to the information under "Participation is Optional" about how to monitor current trading prices of ordinary fully paid shares in the capital of Sundance ("**Shares**").

### WHY IS THERE A MAXIMUM OF A\$10,000 INVESTMENT PER ELIGIBLE SHAREHOLDER?

The Share Purchase Plan Offer has been structured to comply with the conditions set out in Class Order 09/425 issued by the Australian Securities and Investments Commission ("**ASIC**") to enable the Company to issue New Shares without a prospectus.

Sundance conducted a share purchase plan in March 2009 (the "**March SPP**") under which eligible shareholders were invited to apply for up to A\$5,000 worth of Shares.

Sundance has elected to limit the aggregate amount that shareholders may apply for under this Share Purchase Plan Offer to A\$10,000 (less any amount subscribed for under the March SPP).

This limitation applies even if you receive more than one Application Form or if you hold shares in Sundance in more than one capacity, e.g. if you are both a sole and joint holder of shares in Sundance, you can only apply for New Shares under the Share Purchase Plan Offer once, either in your capacity as sole shareholder or joint shareholder, not both. The A\$10,000 limit (less any amount subscribed for under the March SPP) applies irrespective of the number of Shares you hold on 7.00 pm AWST on **16 November 2009** ("**Record Date**").

### WHO IS AN ELIGIBLE SHAREHOLDER?

You are eligible to participate in the Share Purchase Plan Offer (i.e. you are an "**Eligible Shareholder**") if you were a registered holder of Shares on the **Record Date** (7.00 pm AWST on 16 November 2009) with a registered address in Australia or New Zealand, unless:

- you hold Shares on behalf of another person who resides outside Australia or New Zealand and do not hold Shares in any other capacity; or
- you are in the United States or you are a "US person" as defined in Regulation S (Regulation S) under the US Securities Act of 1933 as amended (the "US Securities Act"), or acting for the account or benefit of a US person.

### PARTICIPATION BY ELIGIBLE SHAREHOLDERS

**Single holders** – If you are the only registered holder of a holding of Shares, but you receive more than one offer under the Share Purchase Plan Offer (for example, due to multiple registered holdings), you may only apply for one maximum parcel of New Shares (which parcel is subject to adjustment for participation in the March SPP).

**Joint holders** – If you are recorded with one or more other persons as the joint holder of a holding of Shares, that joint holding is considered to be a single registered holding for the purpose of the Share Purchase Plan Offer, and the joint holders are entitled to participate in the Share Purchase Plan Offer in respect of that single holding only. If the same joint holders receive more than one Share Purchase Plan Offer due to multiple registered holdings, the joint holders may only apply for one maximum parcel of New Shares (which parcel is subject to adjustment for participation in the March SPP).

Custodians, trustees and nominees - If you are a custodian, trustee or nominee within the definition of "custodian" in ASIC Class Order CO 09/425 ("**Custodian**") and hold Shares on behalf of one or more persons (each a "**Participating Beneficiary**"), you may apply for up to a maximum of A\$10,000 worth of New Shares for each Participating Beneficiary, subject to providing a notice in writing to Sundance (the "**Custodian Certificate**") certifying the following:

- that you hold Shares on behalf of Participating Beneficiaries who have instructed you to apply for New Shares on their behalf under the Share Purchase Plan Offer;
- the number of Participating Beneficiaries;
- the name and address of each Participating Beneficiary;
- the number of Shares that you hold on behalf of each Participating Beneficiary;

- the number or dollar amount of New Shares which each Participating Beneficiary has instructed you to apply for on their behalf; and
- that there are no Participating Beneficiaries in respect of which the total of the application price exceeds A\$10,000 worth of New Shares (less any amount subscribed for under the March SPP), calculated by reference to New Shares applied for by you as Custodian on their behalf under:
  - (i) this Share Purchase Plan Offer;
  - (ii) the March SPP; and
  - (iii) any other Shares issued to you as Custodian in the 12 months before your application under an arrangement similar to this Share Purchase Plan Offer,

in each case, as a result of an instruction given by them to you as Custodian to apply for Shares on their behalf.

For the purposes of ASIC Class Order CO 09/425 you are a "Custodian" if you are a registered holder that:

- holds an Australian financial services licence that:
  - (i) covers the provision of a "custodial or depository service" (as defined in section 766E of the Corporations Act); or
  - (ii) includes a condition requiring the holder to comply with ASIC Class Order CO 02/294; or
- is exempt under:
  - (i) paragraph 7.6.01(1)(k) of the *Corporations Regulations 2001*; or
  - (ii) under ASIC Class Order CO 05/1270 to the extent that it relates to ASIC Class Order CO 03/184,

from the requirement to hold an Australian financial services licence for the provision of a custodial or depository service.

If you hold Shares as a trustee or nominee for another person, but are not a Custodian as defined above, you cannot participate for beneficiaries in the manner described above. In this case, the rules for multiple single holdings (above) apply.

Custodians should have received a Custodian Certificate with these Terms and Conditions. If you did not receive a Custodian Certificate or would like further information on how to apply, you should contact the Share Purchase Plan enquiry line.

#### **HOW TO APPLY FOR NEW SHARES UNDER THE SHARE PURCHASE PLAN OFFER**

The Share Purchase Plan Offer opens on **16 November 2009** and under the offer, you may apply for a parcel of New Shares valued at A\$1,000, A\$2,000, A\$3,000, A\$5,000 or A\$10,000.

If you would like to apply for New Shares under the Share Purchase Plan Offer, you should complete the enclosed Application Form and return it together with your cheque, bank draft or money order made payable to "Sundance Resources Limited SPP Account" drawn on an Australian branch of a financial institution and in Australian Dollars for the correct amount, in the enclosed reply-paid envelope (New Zealand holders will need to affix the appropriate postage stamp). Alternatively, shareholders can participate using BPAY (refer to the reverse of the enclosed Application Form for further details). Do not forward cash. Receipts for payment will not be issued.

Applications may only be made for parcels of New Shares in the amounts designated on the Application Form. If the amount of the payment tendered with your Application Form is:

- less than A\$1,000 – Sundance will not allot any New Shares to you and will refund your application money to you (without interest);
- greater than A\$10,000 (less any amount subscribed for under the March SPP) – subject to scale back, Sundance will allot the maximum number of New Shares to you and will refund the excess application money to you (without interest); or
- for an amount between A\$1,000 and A\$10,000 (less any amount subscribed for under the March SPP) that is not one of the designated amounts subject to scale back, Sundance will allot to you the number of New Shares that would have been allotted had you applied for the highest designated amount that is less than the amount of your cheque and will refund the excess application money to you (without interest).

If and to the extent to which the total number of New Shares applied for under the Share Purchase Plan Offer exceeds either A\$5,000,000 (subject to the discretion of the Board to amend this amount) or 30% of the number of Shares on issue at the record date of the March SPP (**24 March 2009**), the Company may, in its absolute discretion, scaleback applications to the extent and in the manner it sees fit and/or close the Offer before 30 November 2009.

If this occurs, Eligible Shareholders may be allotted New Shares to a value which is less than they applied for. The Company reserves the right to allot fewer New Shares than an Eligible Shareholder applies for under the Share Purchase Plan Offer, or no New Shares, and any determination by the directors of the Company in respect of any scaling back shall be final. If a scale back occurs, the Company will refund any excess application monies to Eligible Shareholders (without interest) by cheque mailed to the Eligible Shareholder's registered address on or about 11 December 2009.

By completing and submitting the Application Form (together with a cheque, bank draft or money order):

- you certify that the aggregate of the application price paid by you for:
  - the New Shares the subject of such Application Form; and
  - any other Shares applied for by you, or which you have instructed a Custodian to acquire on your behalf, under this Share Purchase Plan Offer, the March SPP and/or any similar arrangement operated by Sundance in the 12 months prior to the date of submission of the Application Form does not exceed A\$10,000;
- you represent that you are an Eligible Shareholder;
- you acknowledge that the New Shares have not, and will not be, registered under the US Securities Act or the securities laws of any state or other jurisdictions in the United States, or in any other jurisdiction outside Australia or New Zealand and accordingly, the New Shares may not be offered, sold or otherwise transferred except in accordance with an available exemptions from, or in a transaction not subject to, the registration requirements of the US Securities Act and any other applicable securities laws; and
- you agree not to send any materials relating to the Share Purchase Plan Offer to any person in the United States or that is, or is acting for the account or benefit of a US persons.

Sundance reserves the right to reject any application for New Shares under the Share Purchase Plan Offer to the extent it considers that the application (whether alone or in conjunction with other applications) does not comply with these requirements.

Applications must be received by **5.00 pm (AWST) on 30 November 2009** unless the Offer is closed **earlier**. Applications received after that time will not be accepted although the directors of the Company reserve the right to extend the closing date.

Applications and payments under the Share Purchase Plan Offer may not be withdrawn once they have been received by Sundance. No interest will be payable on application monies held by Sundance.

#### **PARTICIPATION IS OPTIONAL**

Participation in the Share Purchase Plan Offer is entirely optional. The offer to acquire New Shares is not a recommendation. If you are in any doubt about this offer, whether you should participate in the Share Purchase Plan Offer or how such participation will affect you particularly given the current volatility in financial markets, you should consider seeking independent financial and taxation advice before making a decision as to whether or not to accept this

offer. Sundance also recommends that you monitor the Sundance Share price, which can be found on Sundance's website at [www.sundanceresources.com.au](http://www.sundanceresources.com.au) or in the financial pages of major Australian metropolitan newspapers, or on the Australian Securities Exchange (ASX) website at [www.asx.com.au](http://www.asx.com.au) (ASX code: SDL).

#### **DIRECTOR PARTICIPATION**

The directors of the Company, as Eligible Shareholders, may participate in the Share Purchase Plan Offer (without having to obtain shareholder approval) on the same terms as all other shareholders in the Company.

#### **BROKER STAMPING FEE**

The Company will pay a stamping fee equal to 0.75% of the subscription amount (inclusive of GST) of New Shares to stockbrokers (being those entities named as full service (advisory) brokers or non-advisory brokers on the ASX website) who submit a valid claim for a broker stamping fee on successful applications.

#### **CALCULATION OF THE NUMBER OF NEW SHARES TO BE ISSUED TO YOU**

The number of New Shares to be issued to you will be calculated by dividing the value of New Shares that you apply for by the offer price of A\$0.15, then rounding up to the nearest whole number of New Shares. For example, if you apply for A\$10,000 of New Shares, you will be allotted 66,667 New Shares. Any fractions of a New Share will be rounded up to the nearest whole number of New Shares.

#### **CLOSING DATE**

The Share Purchase Plan Offer **closes at 5.00 pm (AWST) on 30 November 2009**; however, the Company may, in its absolute discretion, close the Offer early if subscriptions are received in excess of A\$5 million before the Closing Date. No late applications will be accepted; however, the directors of the Company reserve the right to extend the closing date.

#### **ALLOTMENT AND QUOTATION DATES**

New Shares are expected to be allotted under the Share Purchase Plan Offer on or about **7 December 2009** and Sundance will apply for those New Shares to be quoted on ASX within the relevant period specified in the ASX Listing Rules.

Sundance expects to dispatch a holding statement or confirmation advice in respect of the New Shares allotted to you under the Share Purchase Plan Offer on or about **11 December 2009**.

You should confirm your holding before trading in any New Shares you believe have been allotted to you under the Share Purchase Plan Offer.

#### **ADDITIONAL INFORMATION**

The proceeds of the Share Purchase Plan Offer are to be used to provide general working capital in support of the completion of the Definitive Feasibility Study of the Mbalam

Project and drilling activities targeting further high grade mineralisation on the Company's portfolio of exploration landholdings.

All New Shares issued under the Share Purchase Plan Offer will rank equally with existing Sundance Shares from the date of issue, and therefore will carry the same voting rights, dividends rights and other entitlements as existing Shares.

By accepting the Share Purchase Plan Offer, you agree to be bound by these Terms and Conditions and Sundance's Constitution.

Sundance reserves the right to waive strict compliance with any provision of these Terms and Conditions, to amend or vary these Terms and Conditions and to suspend or terminate the Share Purchase Plan Offer at any time.

Any such amendment, variation, suspension or termination will be binding on all Eligible Shareholders even where Sundance does not notify you of that event.

Sundance may make determinations in any manner it thinks fit, including in relation to any difficulties, anomalies or dispute which may arise in connection with or by reason of the operation of the Share Purchase Plan Offer, whether generally or in relation to any participant or application.

Any determinations by Sundance will be conclusive and binding on all Eligible Shareholders and other persons to whom the determination relates. Sundance's rights may be exercised by its board or any delegate of its board.

This Share Purchase Plan Offer is governed by the law in force in Western Australia. By accepting this offer, you submit to the non-exclusive jurisdiction of the courts of Western Australia.



## TERMS AND CONDITIONS CONTINUED

---

### FOR MORE INFORMATION

#### KEY CONTACTS

If you have any questions about the Share Purchase Plan Offer, please call the Share Purchase Plan Enquiry Line:

Within Australia: 1 300 368 919

International: +61 3 9946 4430

Email: [investors@sundanceresources.com.au](mailto:investors@sundanceresources.com.au)

Share Registry website:

[www.computershare.com.au](http://www.computershare.com.au)

Sundance Resources Limited website:

[www.sundanceresources.com.au](http://www.sundanceresources.com.au)

---

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION IN WHOLE OR IN PART IN OR INTO THE US OR TO US PERSONS

This document does not constitute an offer of any securities for sale in the United States or in any other jurisdiction. The securities offered have not been, and will not be, registered under the US Securities Act of 1933, as amended (the "Securities Act") and may not be offered or sold in the United States or to, or for the account or benefit of, any "IUS person" as defined in Regulation S under the Securities Act) absent registration or an applicable exemption from the registration requirements under the Securities Act and any other applicable securities laws.

---





SUNDANCE RESOURCES LTD

ABN 19 055 719 394

Computershare

Please return completed form to:
Computershare Investor Services Pty Limited
Locked Bag 505 Melbourne
Victoria 8060 Australia
Enquiries (within Australia) 1300 368 919
(outside Australia) +61 3 9946 4430
web.queries@computershare.com.au
www.computershare.com

Securityholder Reference Number (SRN)



I 1234567890 I N D

For your security keep your SRN/HIN confidential.

Entitlement Number:
Record Date: 16 November 2009
Offer Closes: 5.00pm AWST 30 November 2009
Price per Security: A\$0.15



000001
000
SAM



MR JOHN SMITH 1
FLAT 123
123 SAMPLE STREET
THE SAMPLE HILL
SAMPLE ESTATE
SAMPLEVILLE VIC 3030

SHARE PURCHASE PLAN APPLICATION FORM

This personalised form can only be used in relation to the securityholding represented by the SRN or HIN printed above. This is an important document and requires your immediate attention. If you are in doubt about how to deal with this document, please consult your financial or other professional adviser.

Pursuant to the terms and conditions of the Sundance Resources Limited Share Purchase Plan (SPP) contained in the letter to Sundance Resources Limited securityholders dated 16 November 2009, Sundance Resources Limited is offering eligible securityholders the opportunity to purchase Shares up to a maximum value of A\$10,000 per eligible securityholder (less any amount subscribed for under the March SPP), subject to a minimum application of A\$1,000.

If you do not wish to purchase additional shares under this offer there is no need to take action.

By making your payment, you agree to be bound by the Constitution of Sundance Resources Limited and agree that the submission of this payment constitutes an irrevocable offer to you by Sundance Resources Limited to subscribe for Sundance Resources Limited Shares on the terms of the SPP. In addition, by submitting the slip below you certify that the aggregate of the application price paid by you for:

- the Shares the subject of the slip below; and
any other shares and interests in the class applied for by you under the Share Purchase Plan or any similar arrangement in the 12 months prior to the date of submission of the slip below, does not exceed \$10,000.00 (less any amount subscribed for under the March SPP).

METHOD OF ACCEPTANCE

You can apply for shares and make your payment utilising one of the payment options detailed overleaf.

Sundance Resources Limited may make determinations in any manner it thinks fit, in relation to any difficulties, anomalies or disputes which may arise in connection with or by reason of the operation of the SPP whether generally or in relation to any participant or application. Any determinations by Sundance Resources Limited will be conclusive and binding on all eligible securityholders and other persons to whom the determination relates. Sundance Resources Limited reserves the right to waive strict compliance with any provision of the terms and conditions of the SPP, to amend or vary those terms and conditions and to suspend or terminate the SPP at any time. Any such amendment, variation, suspension or termination will be binding on all eligible securityholders even where Sundance Resources Limited does not notify you of that event.

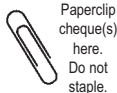
SDL

SPRB



PLEASE DETACH HERE

SAMP\_PAYMENT\_000000/000001/000001/5



Paperclip
cheque(s)
here.
Do not
staple.



SUNDANCE
RESOURCES LTD
ABN 19 055 719 394

Please see overleaf for Payment Options



Biller Code: 123456

Ref No: 1234 5678 9012 3456 78

I/We wish to purchase:

Form with checkboxes for share amounts: A\$1,000, A\$2,000, A\$3,000, A\$5,000, A\$10,000 worth of shares.

\* These share amounts may be subject to scale-back in accordance with the terms of the SPP.

Payment Details - Please note that funds are unable to be directly debited from your bank account

Form for payment details: Drawer, Cheque number, BSB number, Account number, Cheque amount.

Make your cheque or bank draft payable to Sundance Resources Limited SPP Account

Contact Details

Please provide your contact details in case we need to speak to you about this slip

Name of contact person

Name of contact person input field

Contact person's daytime telephone number

Contact person's daytime telephone number input field

1234567890123456+1234567890-1234+12

104776\_00WNTB

# How to accept the Share Purchase Plan

## Payment Details

You can apply for shares by utilising the payment options detailed below. There is no requirement to return the slip below if you are paying by electronic means.

By making your payment using either electronic means or by cheque, bank draft or money order, you confirm that you agree to all of the terms and conditions of the Share Purchase Plan as enclosed with this Application Form;

Your cheque, bank draft or money order payable to Sundance Resources Limited SPP Account should be in Australian currency and crossed it Not Negotiable. Your cheque or bank draft must be drawn on an Australian branch of a financial institution. Please ensure you submit the correct amount. Incorrect payments may result in your application being rejected. Complete cheque details in the boxes provided. **Please note that funds are unable to be directly debited from your bank account.**

**If paying by cheque, return the slip below and Cheque, Bank Draft or money order in the envelope provided.**

**Cheques will be processed on the day of receipt and as such, sufficient cleared funds must be held in your account as cheques returned unpaid may not be re-presented and may result in your Application being rejected. Paperclip (do not staple) your cheque(s) to the slip below where indicated. Cash will not be accepted. A receipt for payment will not be forwarded.**

## Contact Details

Enter the name of a contact person and telephone number. These details will only be used in the event that the registry has a query regarding the slip below.

## Lodgement of Application

If you are applying for shares and your payment is being made by BPAY®, you do not need to return the slip below. Your payment must be received by no later than 5.00pm (AWST) on 30 November 2009. Applicants should be aware that their own financial institution may implement earlier cut off times with regards to electronic payment, and should therefore take this into consideration when making payment. Ensure you have read and accurately followed your banking institution's BPAY FAQ or other instructions prior to making multiple payments for multiple holdings under this offer. Neither CIS nor Sundance Resources Limited accepts any responsibility for loss incurred through incorrectly completed BPAY payments. It is the responsibility of the applicant to ensure that funds submitted through BPAY are received by this time.

If you are paying by cheque, bank draft or money order, the slip below must be received by Computershare Investor Services Pty Limited (CIS) Perth by no later than 5.00pm (AWST) on 30 November 2009. You should allow sufficient time for this to occur. A reply paid envelope is enclosed for securityholders in Australia. New Zealand holders will need to affix the appropriate postage. Return the slip below with cheque, bank draft or money order attached. Neither CIS nor the Company accepts any responsibility if you lodge the slip below at any other address or by any other means.

## Privacy Statement

Personal information is collected on this form by CIS, as registrar for securities issuers ("the issuer"), for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. Your personal information may be disclosed to our related bodies corporate, to external service companies such as print or mail service providers, or as otherwise required or permitted by law. If you would like details of your personal information held by CIS, or you would like to correct information that is inaccurate, incorrect or out of date, please contact CIS. In accordance with the Corporations Act 2001, you may be sent material (including marketing material) approved by the issuer in addition to general corporate communications. You may elect not to receive marketing material by contacting CIS. You can contact CIS using the details provided on the front of this form or e-mail [privacy@computershare.com.au](mailto:privacy@computershare.com.au)

**If you have any enquiries concerning this form or your entitlement, please contact CIS on 1300 368 919.**

This form may not be used to notify your change of address. For information, please contact CIS on 1300 368 919 or visit [www.computershare.com](http://www.computershare.com) (certificated/issuer sponsored holders only).

**CHESSE holders must contact their Controlling Participant to notify a change of address**

## Payment Options:



**Billers Code:** 123456

**Ref No:** 1234 5678 9012 3456 78

Telephone & Internet Banking – BPAY

Call your bank, credit union or building society to make this payment from your cheque or savings account. More info: [www.bpay.com.au](http://www.bpay.com.au)



**By Mail**  
Sundance Resources Limited  
Computershare Investor  
Services Pty Limited  
Locked Bag 505  
Melbourne VIC 8060  
Australia



Entitlement Number: <xxxxxxxxxx>

SAMPLE CUSTOMER  
SAMPLE STREET  
SAMPLE STREET  
SAMPLE STREET  
SAMPLE STREET  
SAMPLETOWN TAS 7000

